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October 26, 2026

VITAMIN

01

- The vitamin market fluctuated slightly. Some Vitamin A and Nicotinamide producers suspended quotations, drawing increased market attention. Vitamin E continued to rebound from bottom levels, with trading activity improving. Folic Acid prices fell to cost levels, but declines slowed. Calcium Pantothenate dropped below previous lows, and the market remained weak.
- BASF is in talks to acquire Evonik after its previous offer of approximately EUR 10.3 billion was rejected. BASF has since proposed a new set of commitments, pledging to retain Evonik's plants and jobs in Germany to address stakeholder concerns. If completed, the deal could have a significant impact on the European chemical industry. Negotiations are ongoing, and the outcome remains uncertain.

AMINO ACID

02

- Lysine producer quotations remained stable, but trading sentiment was subdued. Actual prices in both producer and trading markets edged down slightly. Some producers reduced or suspended production of 98.5% Lysine, lowering supply, while weak downstream demand and cautious restocking kept trading activity moderate. Prices are expected to remain stable to weak.
- Threonine producer quotations remained stable at around USD 930/MT, while trading market quotations were USD 0.965-0.993/kg. Order activity was moderate, with downstream buyers placing replenishment orders as needed and remaining cautious about the outlook. Prices are expected to remain stable in the short term.

API

03

The veterinary API market remained broadly stable last week, with transactions mainly driven by essential demand. Florfenicol, Amoxicillin, and Colistin Sulfate quotations remained firm as producers controlled supply and supported prices. Tylosin Tartrate, Tilimicosin Phosphate, and Doxycycline continued to fluctuate near bottom levels, while Oxytetracycline HCl, Enrofloxacin, and Ciprofloxacin prices remained weak.

FOOD ADDITIVE

04

Sucralose transaction prices stabilized at USD 12.74-12.87/kg amid raw material market fluctuations, with prices expected to remain stable in the near term. Creatine Monohydrate prices remained around USD 3.08-3.35/kg, although some producers faced raw material cost pressures. Delivery schedules extend into November. Major L-Carnitine brands quoted around USD 24.81-26.15/kg, while transaction prices continued to rise. The market is expected to stabilize going forward.

Reported by Shea , Sharon and Faye

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